

Name \_\_\_\_\_ Birthdate \_\_\_\_\_ Sex: M F  
Last First Preferred  
 Mother's name \_\_\_\_\_ Marital Status: S M D W  
Last First  
 Father's name \_\_\_\_\_ Marital status: S M D W  
Last First  
 School \_\_\_\_\_ Grade \_\_\_\_\_  
 Progress: Good \_\_\_\_\_ Average \_\_\_\_\_ Below Average \_\_\_\_\_ Hobbies/sports/interests \_\_\_\_\_  
 Referred by \_\_\_\_\_  
 Relatives or friends in practice \_\_\_\_\_  
 How does patient feel about orthodontic treatment? \_\_\_\_\_  
 Reason for visit? \_\_\_\_\_

-----Family History-----

Age(s) of brother(s) \_\_\_\_\_ Ages(s) of sister(s) \_\_\_\_\_  
 Y N Did brother or sister require orthodontic treatment?  
 Y N Did either parent receive orthodontic treatment?  
 Y N Does either parent have congenitally missing teeth? Y N Crowding? Y N Protruding teeth?  
 Y N Does either parent have a prominent jaw? Y N Small lower jaw?  
 Y N Does patient have a habit of thumb/finger sucking? Y N Lip biting? Y N Nail biting?  
 Y N Do any of patients' parents or siblings have: Y N Diabetes? Y N Arthritis?  
 Y N Metabolic disturbances? Y N Severe allergies? To what? \_\_\_\_\_  
 Y N Unusual dental problems? If yes, please describe: \_\_\_\_\_  
 Other family medical conditions that we should know about? \_\_\_\_\_

-----Dental History-----

Who is patient's Dentist? \_\_\_\_\_ For how long? \_\_\_\_\_ Date of last visit? \_\_\_\_\_  
**Now, or in the past, has the patient had:**  
 Y N Supernumerary (extra) or congenitally missing teeth? Y N Jaw fractures, cysts or mouth infections?  
 Y N Permanent or supernumerary (extra) teeth removed? Y N Root canal treatment?  
 Y N Primary (baby) teeth removed that were not loose? Y N Any periodontal (gum) treatment?  
 Y N Bleeding gums, bad taste or mouth odor? Y N Periodontal (gum) problems?  
 Y N Abnormal swallowing habit (tongue thrusting)? Y N Any teeth irritating cheek, lip, tongue or palate?  
 Y N Speech problems? Y N Grinding of teeth or jaw clenching?  
 Y N Frequent headaches? Y N Does patient brush conscientiously?  
 Y N Teeth sensitive to hot or cold; teeth throb or ache? Y N Does patient floss regularly?  
 Y N Any pain in jaw or ringing in ears? Y N Did patient start teething very early or very late?  
 Y N Mouth breathing habit, snoring or difficulty in breathing?  
 Y N A major accident/fall involving head, face and/or teeth?  
 Y N Any pain or soreness in the muscles of the face or around the ears?  
 Y N Difficulty encountered in chewing or jaw opening? Any clicking or popping of jaw joint?  
 Y N Loose, broken or missing restorations (fillings)?  
 Y N Concern about spaced, crooked or protruding teeth?  
 Y N Awareness or concern about under-developed or over-developed jaw?  
 Y N Any relative with similar tooth or jaw relationships?  
 Y N An orthodontic examination or treatment?  
 Y N Is patient currently under any stress or upset?

Continued.....



DATE \_\_\_\_\_

Patient's Name \_\_\_\_\_  
Last First Middle

Home Address \_\_\_\_\_

Home Phone \_\_\_\_\_ Email Address \_\_\_\_\_ City \_\_\_\_\_ Date Of Birth \_\_\_\_\_ Zip \_\_\_\_\_

Mother \_\_\_\_\_ Phone: Day \_\_\_\_\_ Night \_\_\_\_\_

Father \_\_\_\_\_ Phone: Day \_\_\_\_\_ Night \_\_\_\_\_

Step-parent \_\_\_\_\_ Phone: Day \_\_\_\_\_ Night \_\_\_\_\_

Cell phone (Mom) \_\_\_\_\_ Cell phone (Dad) \_\_\_\_\_

Whom may we thank for referring you to our office? \_\_\_\_\_

**Responsible Party Information**Name \_\_\_\_\_ Relationship To Patient \_\_\_\_\_  
Last First M.I.

Address \_\_\_\_\_

Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_ Email Address \_\_\_\_\_

Social Security # \_\_\_\_\_ Birthdate \_\_\_\_\_

Employer \_\_\_\_\_ Occupation \_\_\_\_\_

Spouse's Name \_\_\_\_\_ Relationship To Patient \_\_\_\_\_  
Last First M.I.

Employer \_\_\_\_\_ Occupation \_\_\_\_\_ No. Years Employed \_\_\_\_\_

Social Security # \_\_\_\_\_ Birthdate \_\_\_\_\_ Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_

**Orthodontic Insurance Information**

Insured's Name \_\_\_\_\_ Insured's ID # \_\_\_\_\_ Insured's Date of Birth \_\_\_\_\_

Insurance Company \_\_\_\_\_ Group Number \_\_\_\_\_

Insurance Claims Address \_\_\_\_\_

Custom Service Telephone Number \_\_\_\_\_ Insured's Employer \_\_\_\_\_

**Secondary Insurance Information**

Insured's Name \_\_\_\_\_ Insured's ID # \_\_\_\_\_ Insured's Date of Birth \_\_\_\_\_

Insurance Company \_\_\_\_\_ Group Number \_\_\_\_\_

Insurance Claims Address \_\_\_\_\_

Customer Service Telephone Number \_\_\_\_\_ Insured's Employer \_\_\_\_\_

**Emergency Information**

Name Of Nearest Relative Not Living With You \_\_\_\_\_

Address \_\_\_\_\_ Phone Number \_\_\_\_\_